



A World-class Asset in a Top-tier Jurisdiction THE MONTAUBAN GOLD MINE PROJECT

Fact Sheet | Q1 2025



Blue Sky Mineral Resource Without Share Dilution

Revenues from resource recovery in the tailings will provide capital to advance near surface and underground resource without share dilution



Favourable Mining Jurisdiction

Quebec ranked fifth in the world by the Fraser Institute in 2024



2025 PEA Report Update

Economic feasibility with current (Q1 2025) precious metals prices



Permitted to Begin Production

Fully permitted processing operations for 1,000 t/d mill



Construction and Infrastructure

Building and infrastructure, including hydro electric line, is completed

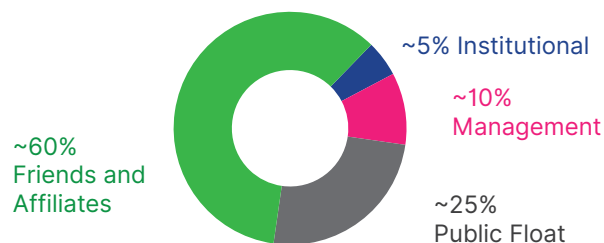
MONTAUBAN HIGHLIGHTS

- Five tailings sites on the property
- Historical mine from 1919 to 1990
- Heavy Mill Equipment has been secured
- Potential to add 9-12 years of production
- Pilot plant installation (500t/d) begins Q2-2025
*subject to financing

SHARE STRUCTURE

Shares Outstanding	~54.3M
Warrants	Nil
Options	~2M
Cash & Marketable Securities	~\$2.6M

SHARE DISTRIBUTION



*To the best of ESGold's knowledge

Surface Resources - Section 1280N



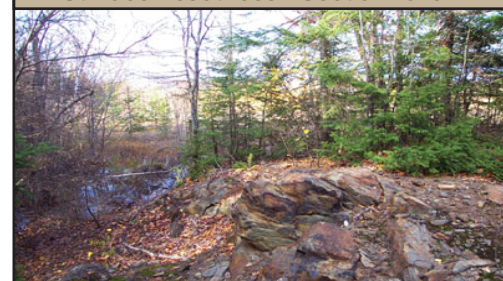
Sample 1: 89.5 g/t Au 37.5 g/t Ag

Surface Resources - Section 230S



Sample 1: 18.40 g/t Au 162.00 g/t Ag
Sample 2: 15.70 g/t Au 41.00 g/t Ag
Sample 3: 3.30 g/t Au 4.90 g/t Ag

Surface Resources - Section 1310N

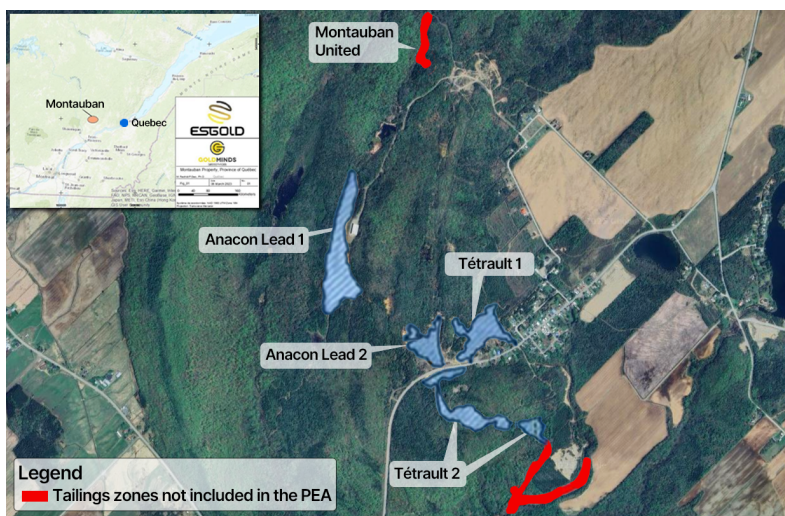


Sample 1: 11.90 g/t Au 31.40 g/t Ag
Sample 2: 33.20 g/t Au 74.00 g/t Ag
Sample 3: 1.20 g/t Au 25.00 g/t Ag

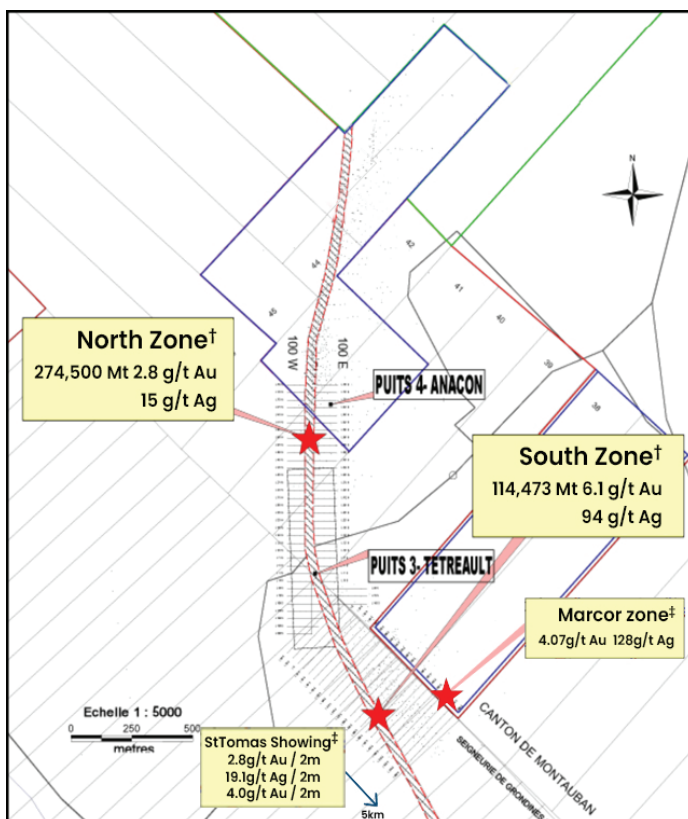
TAILINGS RESOURCES - PEA 2025

	Au (g/t)	Ag (g/t)	Tonnes	Au Oz	Ag Oz
MONTAUBAN TAILINGS					
Indicated	0.4	31	603,700	7,800	610,350
Inferred	0.34	28	292,000	3,150	258,900
NOTRE-DAME-DE-MONTAUBAN TAILINGS					
Inferred	1.21	137	27,300	1,050	120,200
Total Indicated	0.4	31.45	603,700	7,800	610,350
Total Inferred	0.41	36.93	319,300	4,200	379,100

	Micas (%)	Tonnes	Micas (t)
Inferred Micas AL1	9	571,900	51,500
Inferred Micas Tetreault_2	4	142,900	5,700
Total Micas Inferred	8.0	714,800	57,200



SURFACE PILAR RESOURCE EVALUATION

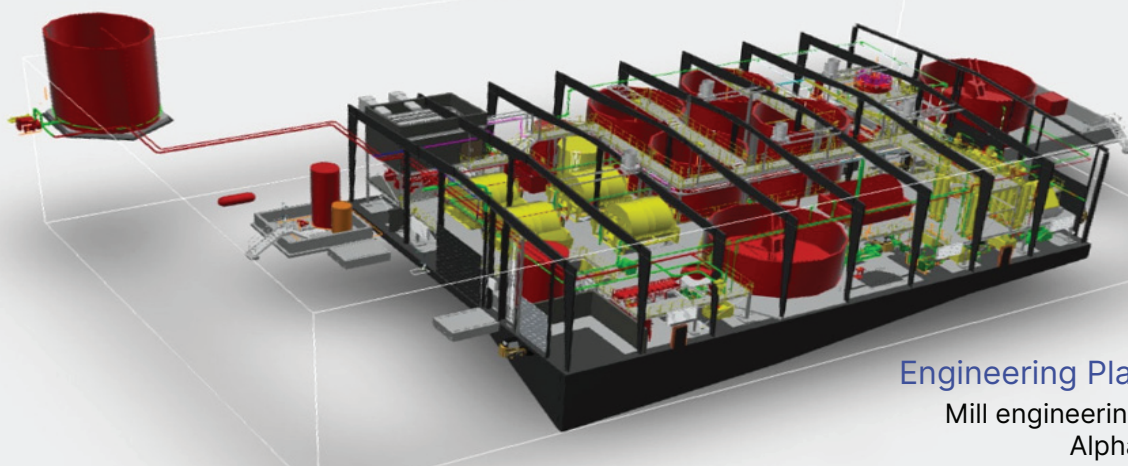


Zone	MT	Au (g/t)	Ag (g/t)
North Zone *	274,500	2.80	15.00
South Zone *	114,473	6.1	94
Total	388,973	3.76 (47,198 oz)	38.33 (480,998 oz)

*† Source : Jacques Marchand Resource Evaluation Report

‡ Source : Izza Mineraux – Mirabel Resources

MONTAUBAN PLANT ENGINEERING DESIGN



Engineering Plans Approved

Mill engineering completed by
Alphard Engineering

Qualified Person

This fact sheet reflects the technical information presented in the PEA dated March 2, 2023. Claude Duplessis, (P.Eng.), Edmond St-Jean, (P. Eng.), John Langton, (M.Sc., P. Geo.), and Stephen Coates, (P.Eng.), all Qualified Persons as defined by NI 43-101, have reviewed and approved the written disclosures in Preliminary Economic Assessment (PEA) of the Montauban Gold Project

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